



*Advancing the High-Grade Klaza  
Gold-Silver Deposit in Yukon, Canada*



**Corporate Presentation  
July 2018  
TSX-V: RK**

## FORWARD LOOKING STATEMENTS

*Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.*

*Additional information about the Klaza property Mineral Resource, dated June 21, 2018, can be viewed at [www.sedar.com](http://www.sedar.com) under the Rockhaven profile or on the Rockhaven website at [www.rockhavenresources.com](http://www.rockhavenresources.com). A 43-101 Technical Report will be posted under the Rockhaven profile at [www.sedar.com](http://www.sedar.com) within 45 days from the date of the news release.*

*The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.*

# FOCUS ON FLAGSHIP KLAZA PROJECT

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** from the Village of Carmacks and an electrical power grid located nearby
- **Indicated Mineral Resources** containing 686,000 oz gold and 14,071,000 oz silver (4.5 Mt grading 4.8 g/t gold and 98 g/t silver) and **Inferred Mineral Resources** containing 507,000 oz gold and 13,901,000 oz silver (5.7 Mt grading 2.8 g/t gold and 76 g/t silver)
- **Positive Economics** presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%
- **\$2.7 million from Coeur Mining, Inc. in 2017**
- **Exploration Benefits Agreement** signed with Little Salmon/Carmacks First Nation
- 2018 metallurgical test work returned positive pre-concentration results

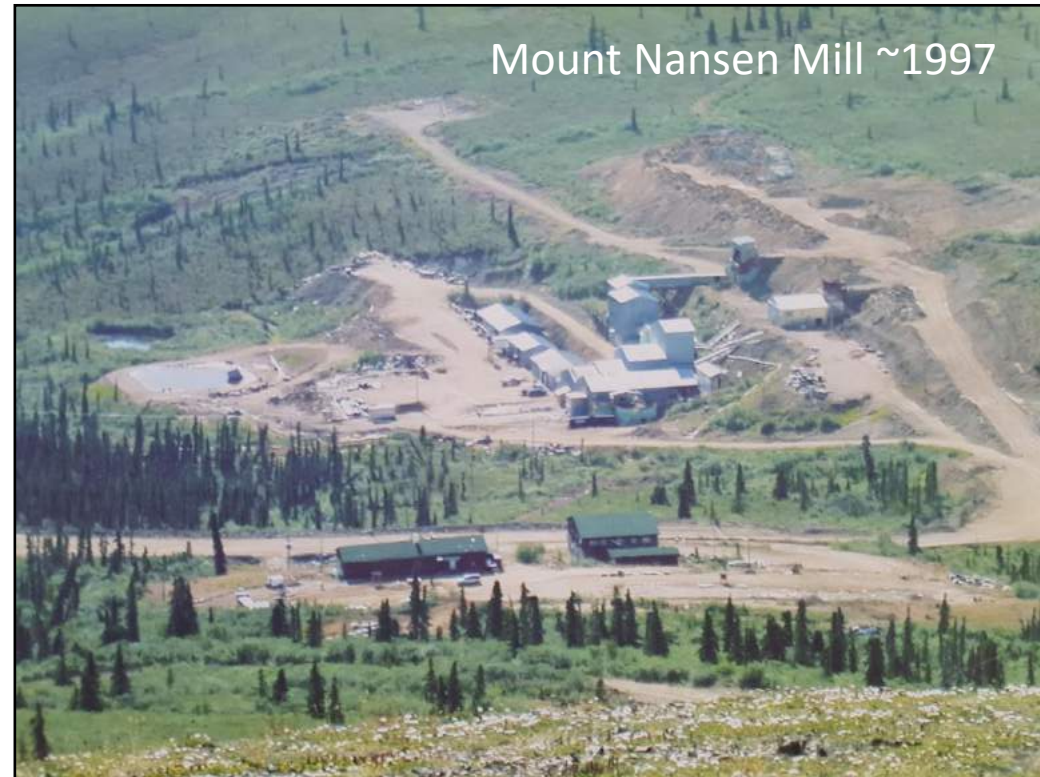


For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22<sup>nd</sup>, 2016 and March 1<sup>st</sup>, 2016 filed on SEDAR



# REDEFINING AN UNDER-EXPLORED GOLD CAMP

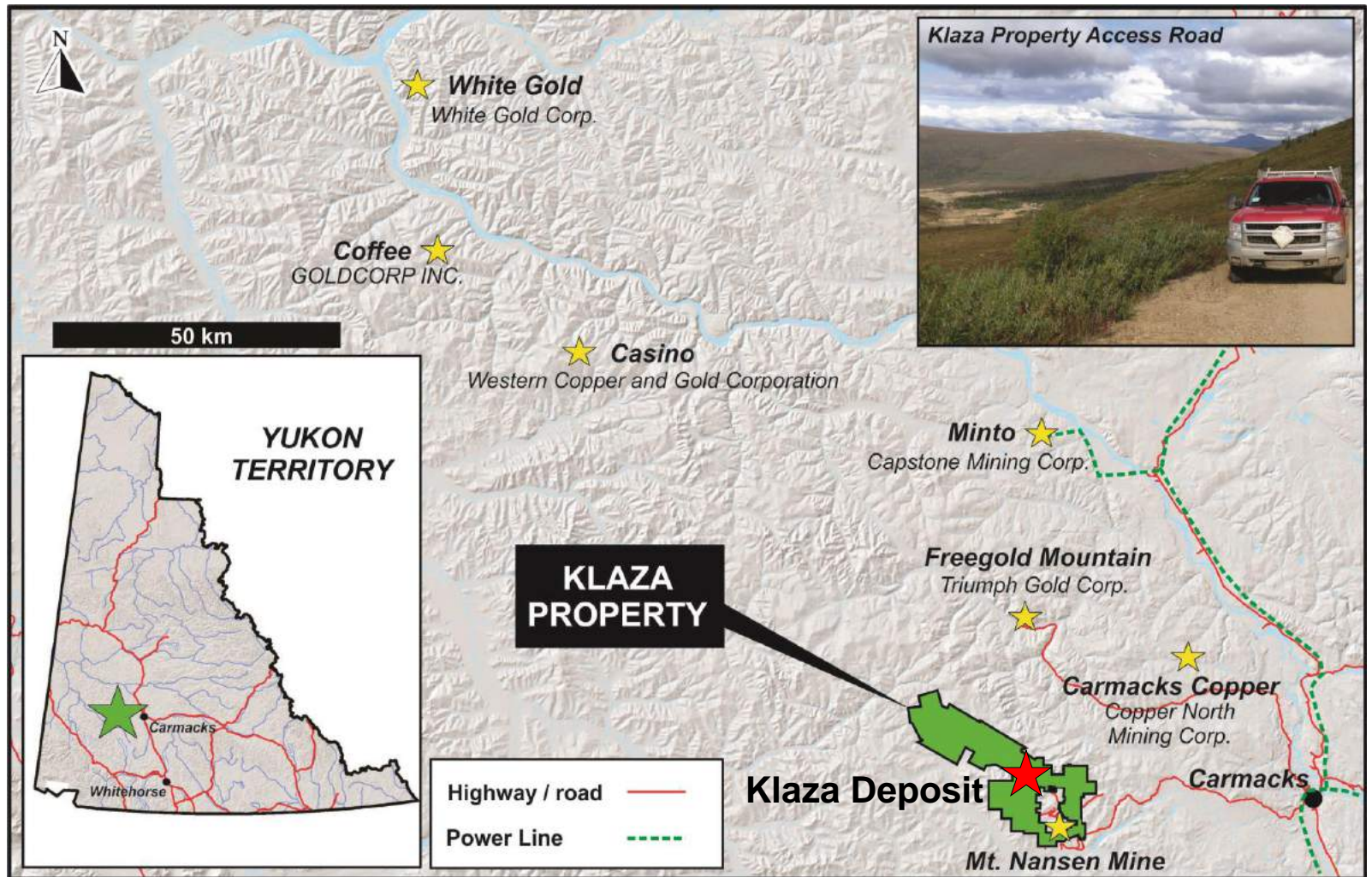
- Klaza is one of the best located advanced deposits in Yukon
- Road Accessible – only three hours drive from Yukon's capital city of Whitehorse
- Located in a developed area with historical gold mine and active placer mining; close to highway, town and electrical power grid



June 2010



# ROAD-ACCESSIBLE LOCATION





# DEVELOPED AREA WITH EXCELLENT INFRASTRUCTURE

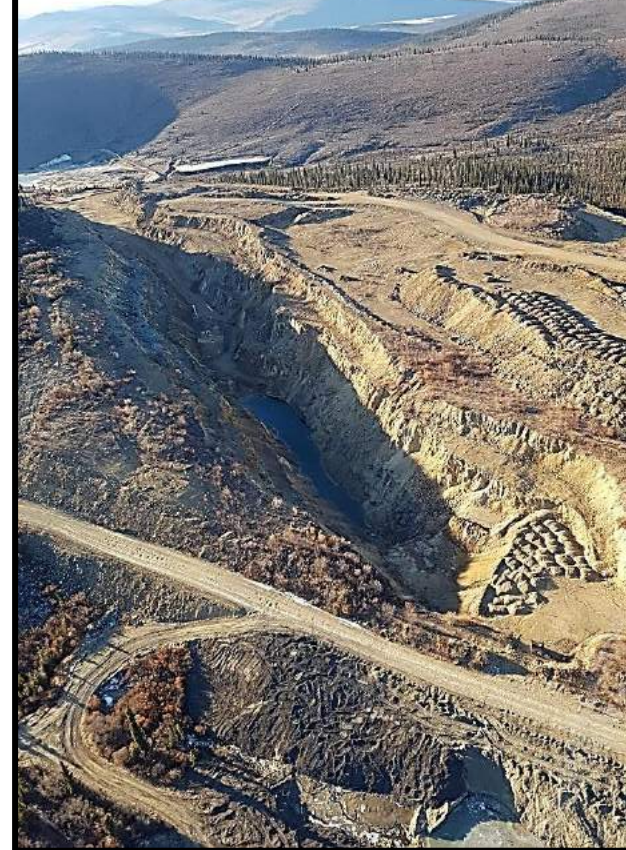
Resource Area Fully Road Accessible



Road Accessible Drill Pads



Former Mount Nansen Gold Mine



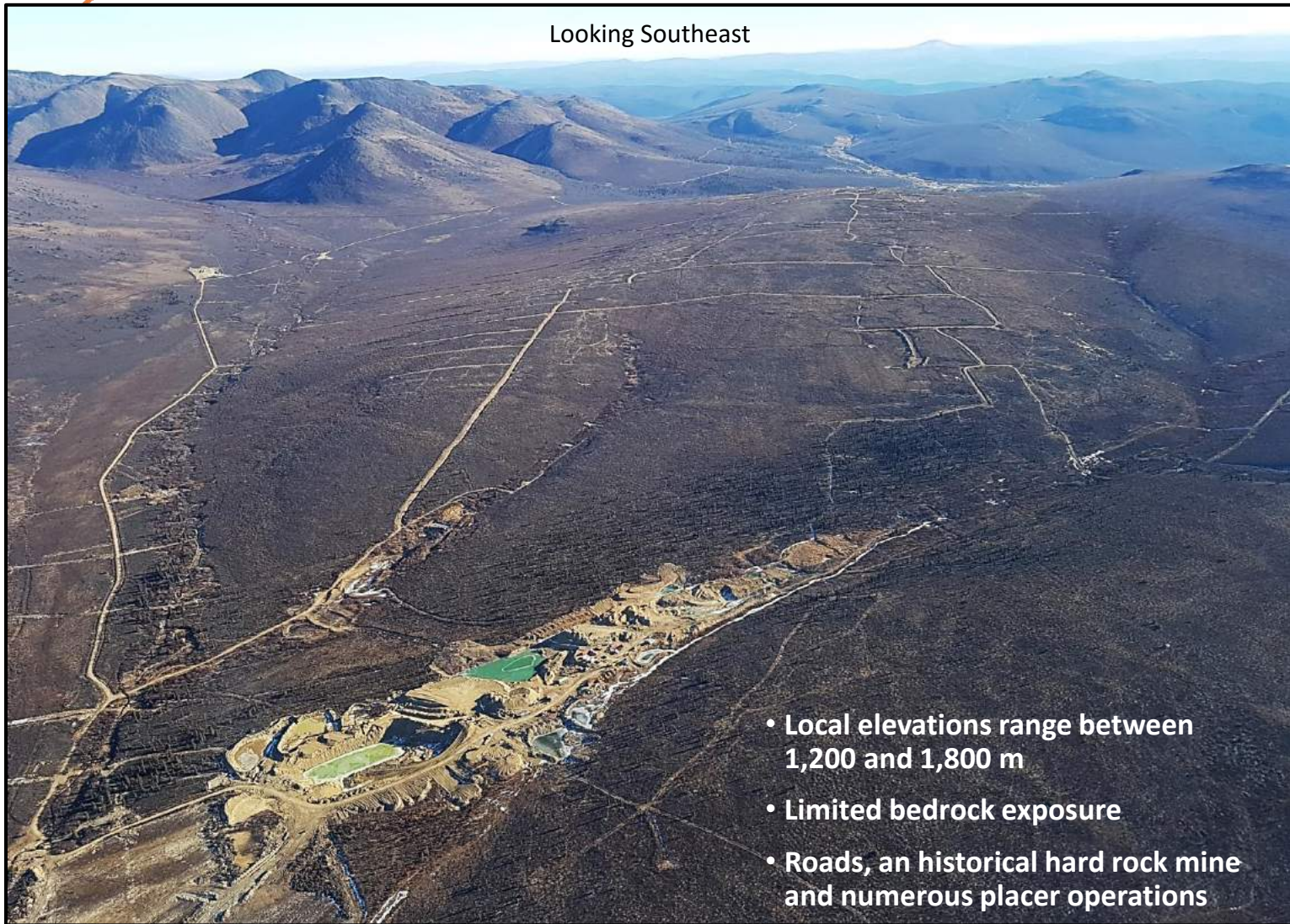
Fuel Trucks Deliver Directly to Camp



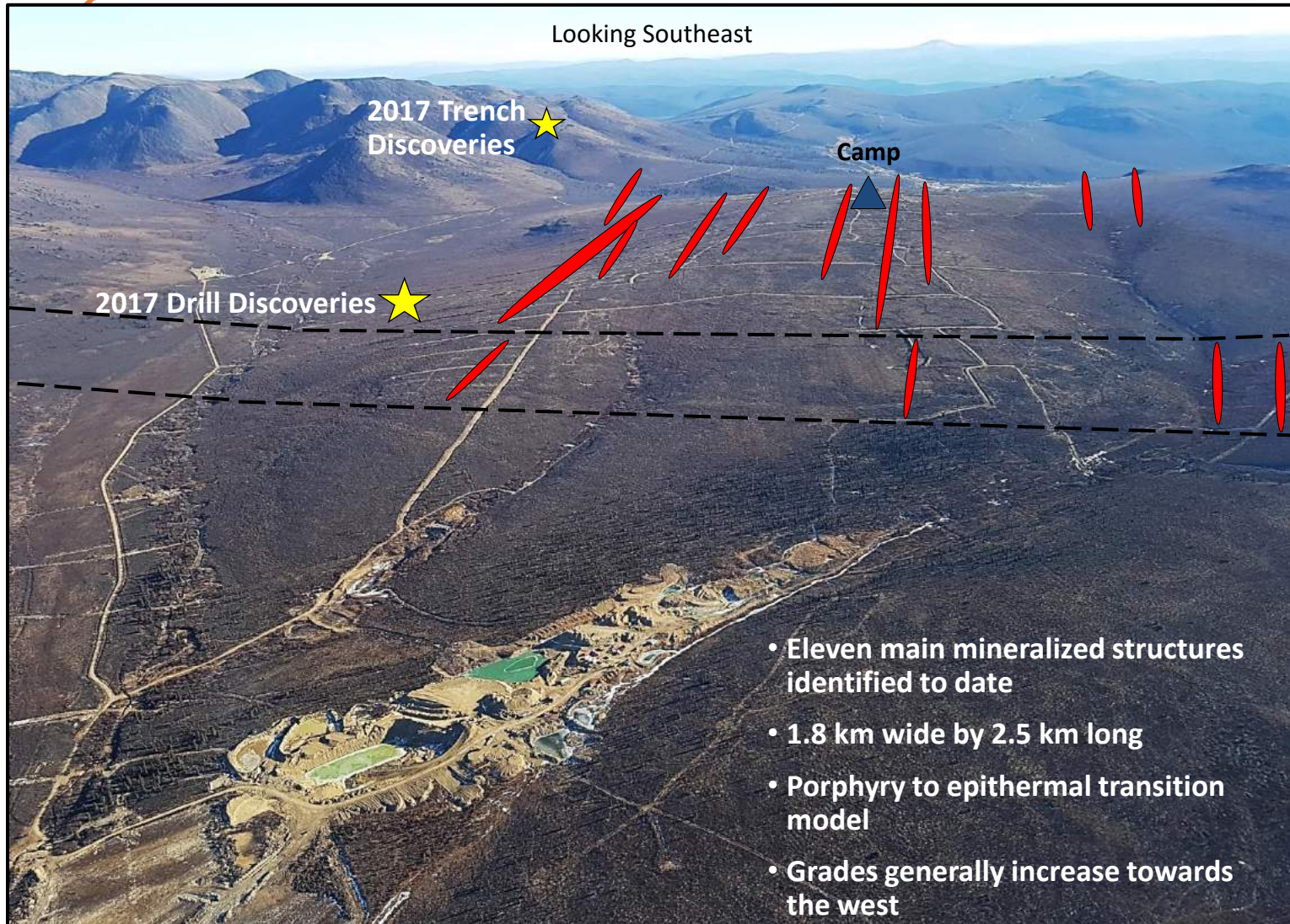
Active Placer Mining Operations





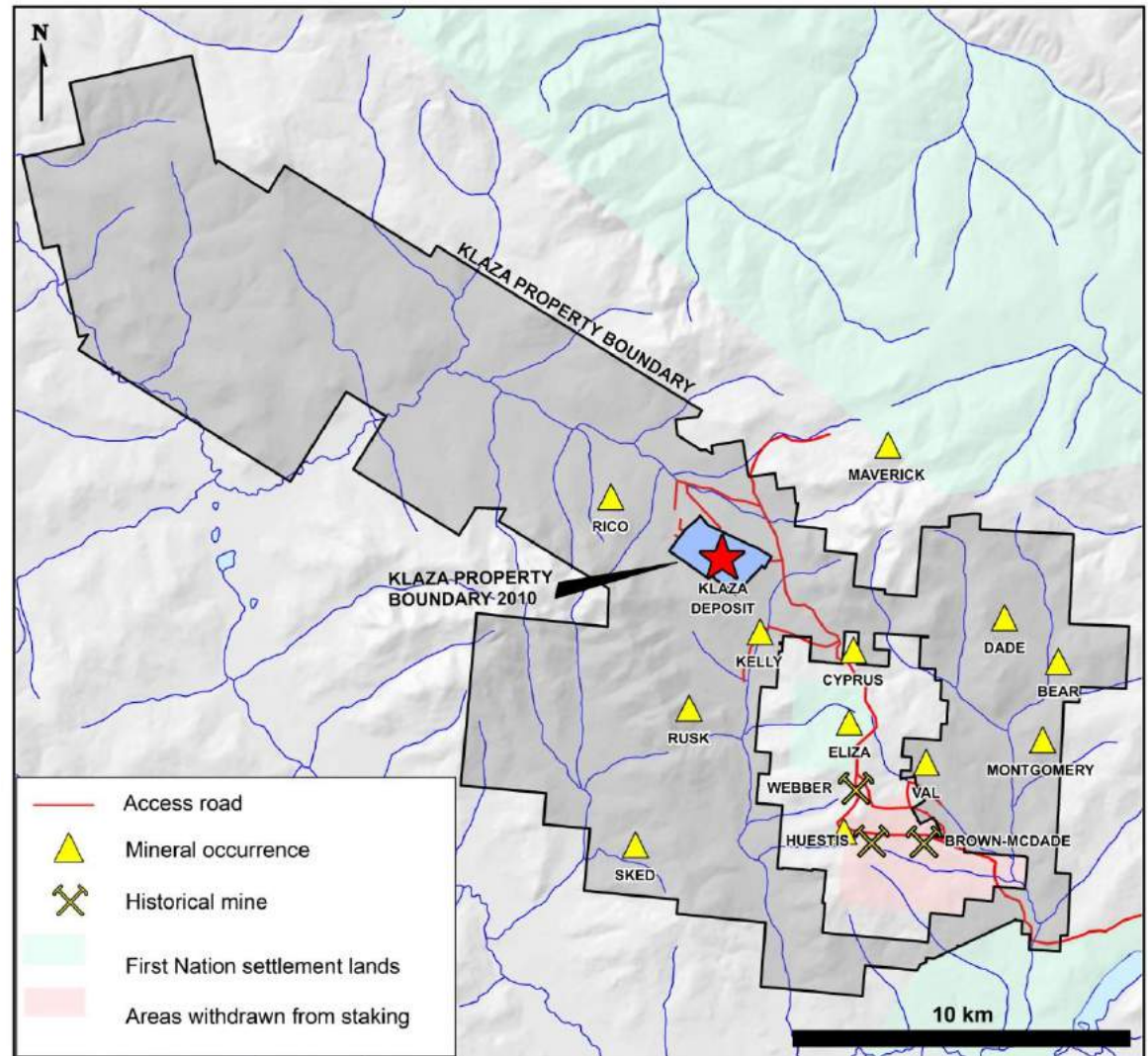








- 100% owned by Rockhaven with **no underlying royalties** on resource areas
- Property covers 287 sq kms
- 1,265 of the total 1,478 claims are unencumbered by royalties or interests
- Claims have been acquired patiently over time and in-line with our growing knowledge of the district



94,000 m of Diamond Drilling in 434 Holes Since 2010



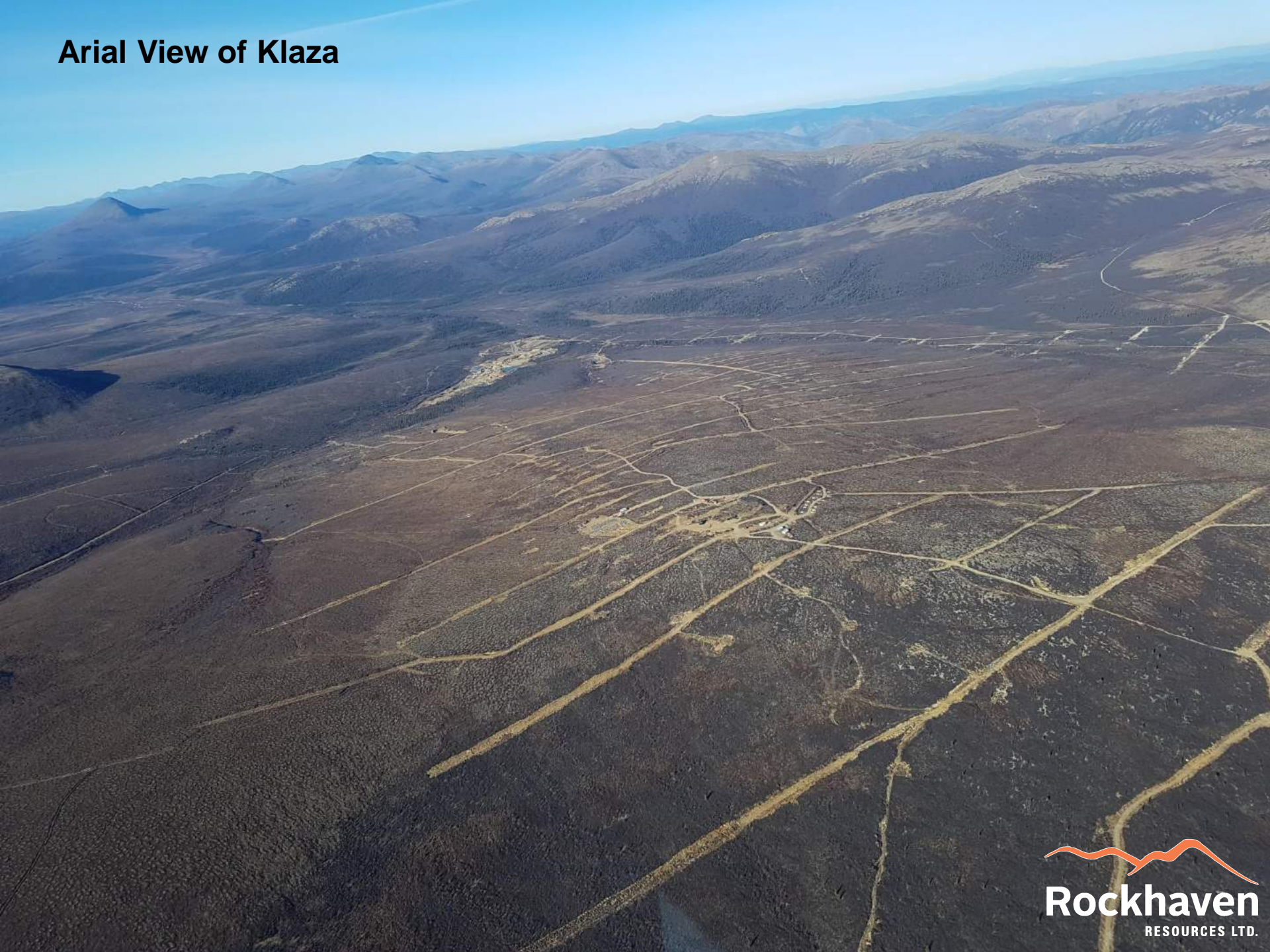




24,000 m of Excavator Trenching in 101 Trenches Since 2010



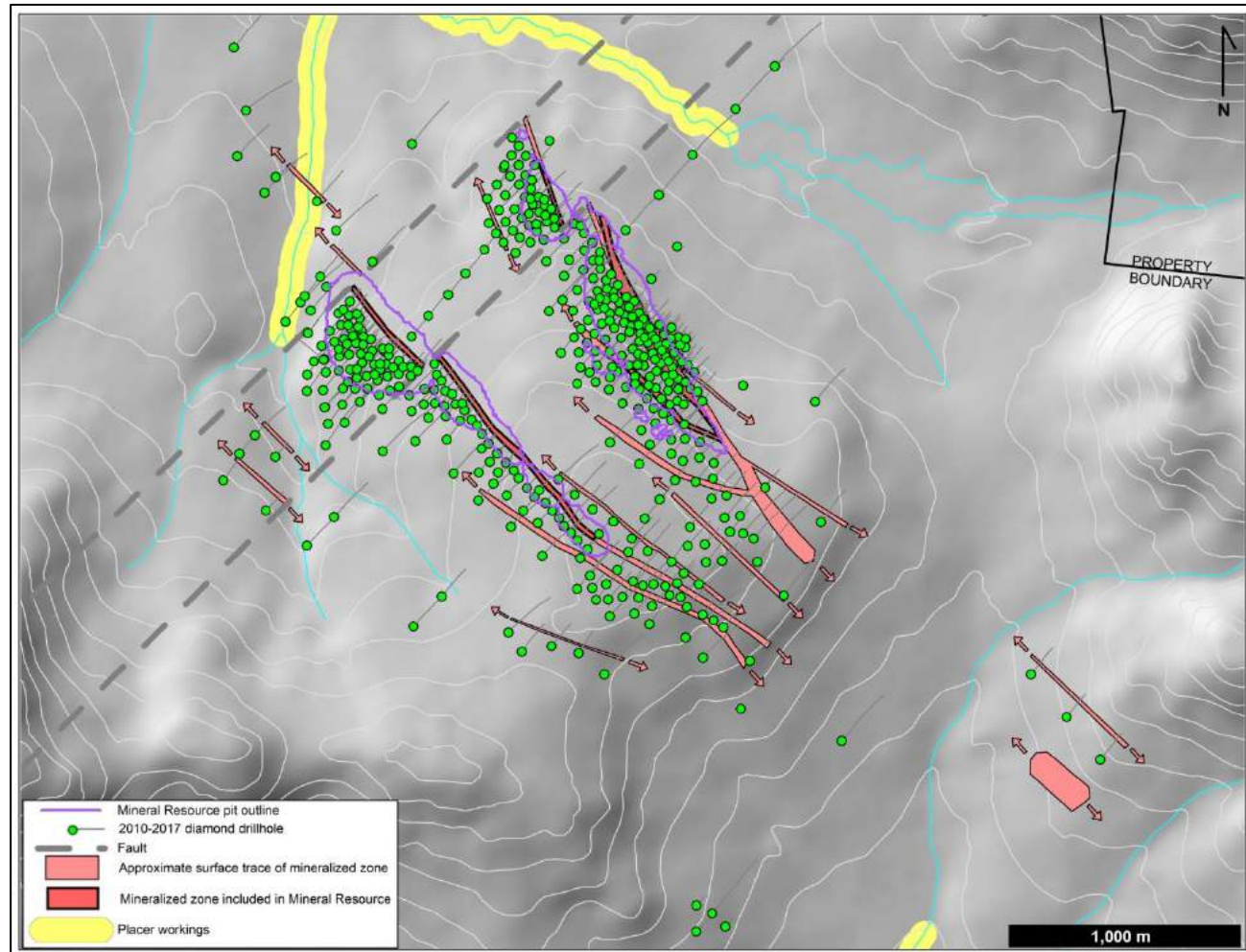
# Arial View of Klaza





# >90,000 m OF DIAMOND DRILLING SINCE 2010

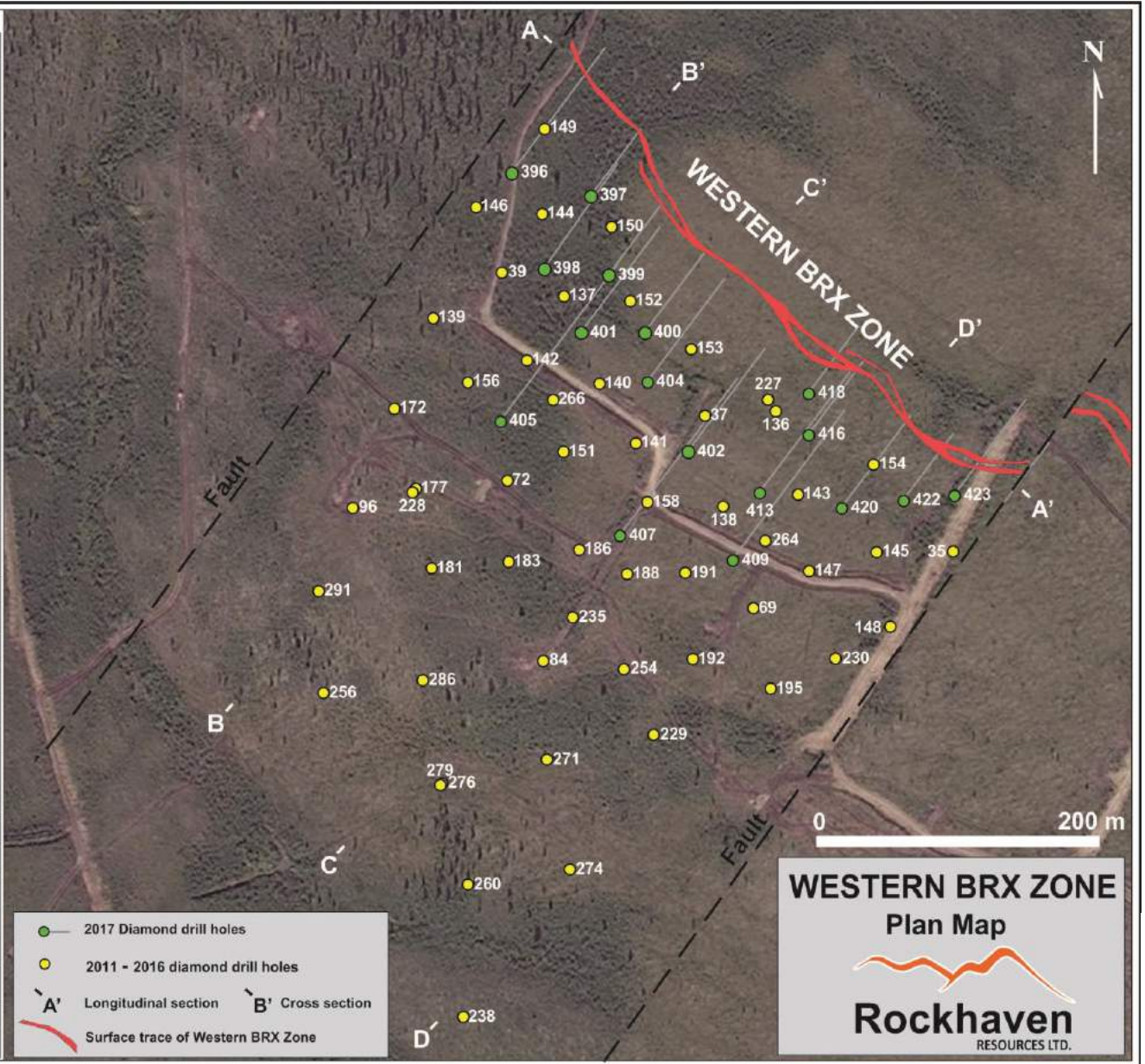
- 94,000 m of drilling in 434 holes
- 24,000 m of excavator trenching
- Eleven structurally controlled zones with:
  - Good continuity
  - Mineralization traced from surface
  - Open ended strike lengths ranging between 250 and 2,400 m



# WESTERN BRX ZONE PLAN MAP AND DRILL HIGHLIGHTS

## WBRX ZONE DRILL HIGHLIGHTS

Drill hole	Width (m)	Au (g/t)	Ag (g/t)
37	1.22	34.00	298
39	1.65	23.50	239
96	2.32	25.10	621
137	1.31	56.40	318
141	1.10	29.90	660
143	1.65	28.90	669
144	1.01	29.30	37
145	2.90	10.79	121
147	1.89	15.95	123
150	2.98	26.71	172
151	3.21	22.43	245
153	2.06	14.30	142
154	1.00	66.20	403
156	0.97	14.30	513
158	0.50	42.00	432
172	1.01	27.80	656
181	1.11	20.73	235
186	2.18	10.23	298
188	1.47	21.50	323
238	1.37	16.29	1,435
264	1.05	18.70	489
271	2.00	14.88	162
291	4.43	5.89	76
396	2.32	30.80	87
397	1.10	23.90	222
398	6.54	17.80	257
400	2.53	9.01	150
401	2.63	94.09	545
404	1.74	23.70	652
407	2.18	16.00	271
413	1.47	13.81	113
416	2.38	29.70	158
422	1.09	37.21	402

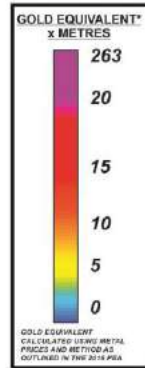
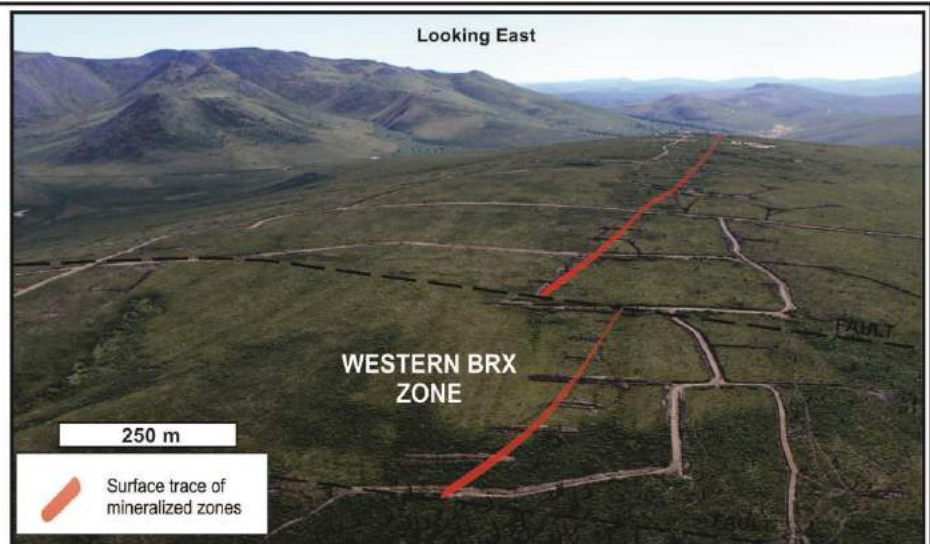
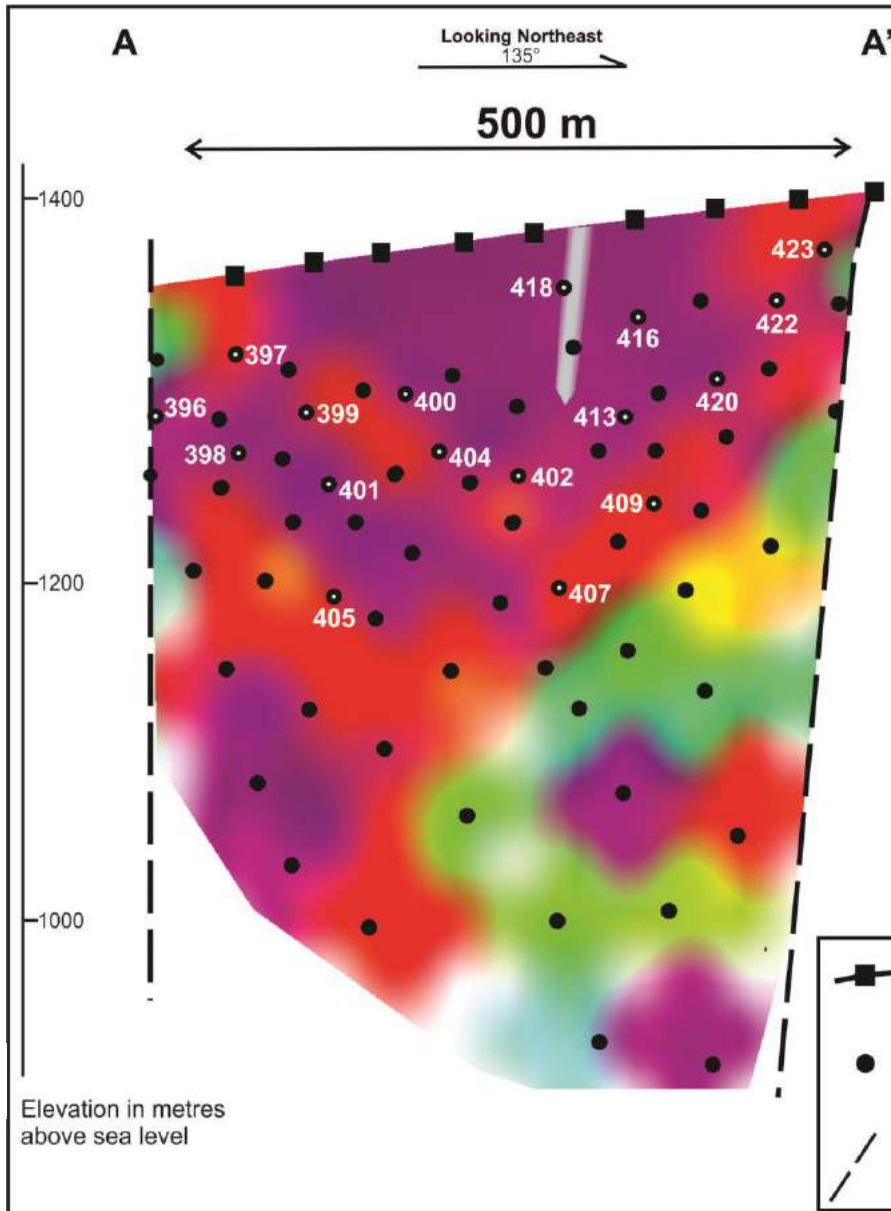


**WESTERN BRX ZONE**  
Plan Map

**Rockhaven**  
RESOURCES LTD.



# WESTERN BRX ZONE LONGSECTION AND PHOTO

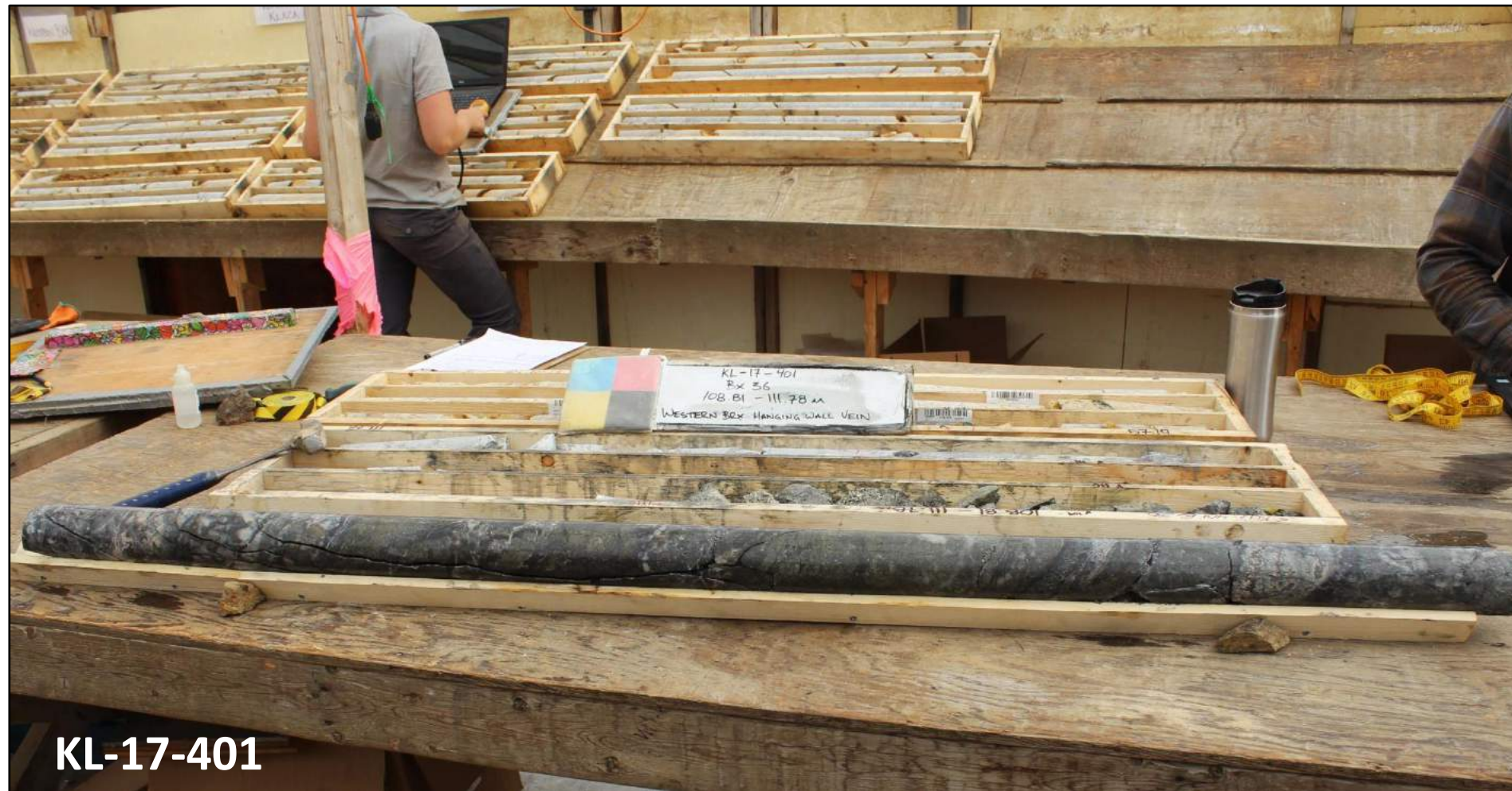


## 2017 WESTERN BRX ZONE DRILL HIGHLIGHTS

Drill hole	Width (m)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)
396	2.32	30.80	87	1.19	0.85
397	1.10	23.90	222	3.11	2.06
398	6.54	17.80	257	1.28	1.81
400	2.53	9.01	150	0.57	1.68
401	2.63	94.09	545	2.86	4.21
404	1.74	23.70	652	5.42	4.04
407	2.18	16.00	271	3.26	1.92
409	7.36	3.11	150	1.94	0.86
413	1.47	13.81	113	0.22	0.66
416	2.38	29.70	158	1.03	1.11
422	1.09	37.21	402	1.60	2.37

# DISTAL EPITHERMAL VEIN MINERALIZATION

94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m



KL-17-401



## Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

Category	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ <sup>4</sup> (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ <sup>4</sup> (koz)
<b>Indicated</b>											
<b>Pit- Constrained<sup>2,3</sup></b>	2,447	5.3	90	0.7	1.0	6.7	414	7,096	39,143	52,935	529
<b>Underground<sup>3</sup></b>	2,010	4.2	108	0.8	0.9	5.8	272	6,974	34,125	39,172	378
<b>Total</b>	<b>4,457</b>	<b>4.8</b>	<b>98</b>	<b>0.7</b>	<b>0.9</b>	<b>6.3</b>	<b>686</b>	<b>14,071</b>	<b>73,268</b>	<b>92,107</b>	<b>907</b>
<b>Inferred</b>											
<b>Pit- Constrained<sup>2,3</sup></b>	1,754	2.6	43	0.4	0.5	3.3	147	2,429	14,897	18,599	187
<b>Underground<sup>3</sup></b>	3,960	2.8	90	0.7	0.8	4.2	359	11,472	62,647	70,578	538
<b>Total</b>	<b>5,714</b>	<b>2.8</b>	<b>76</b>	<b>0.6</b>	<b>0.7</b>	<b>3.9</b>	<b>507</b>	<b>13,901</b>	<b>77,544</b>	<b>89,176</b>	<b>725</b>

<sup>1</sup> CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

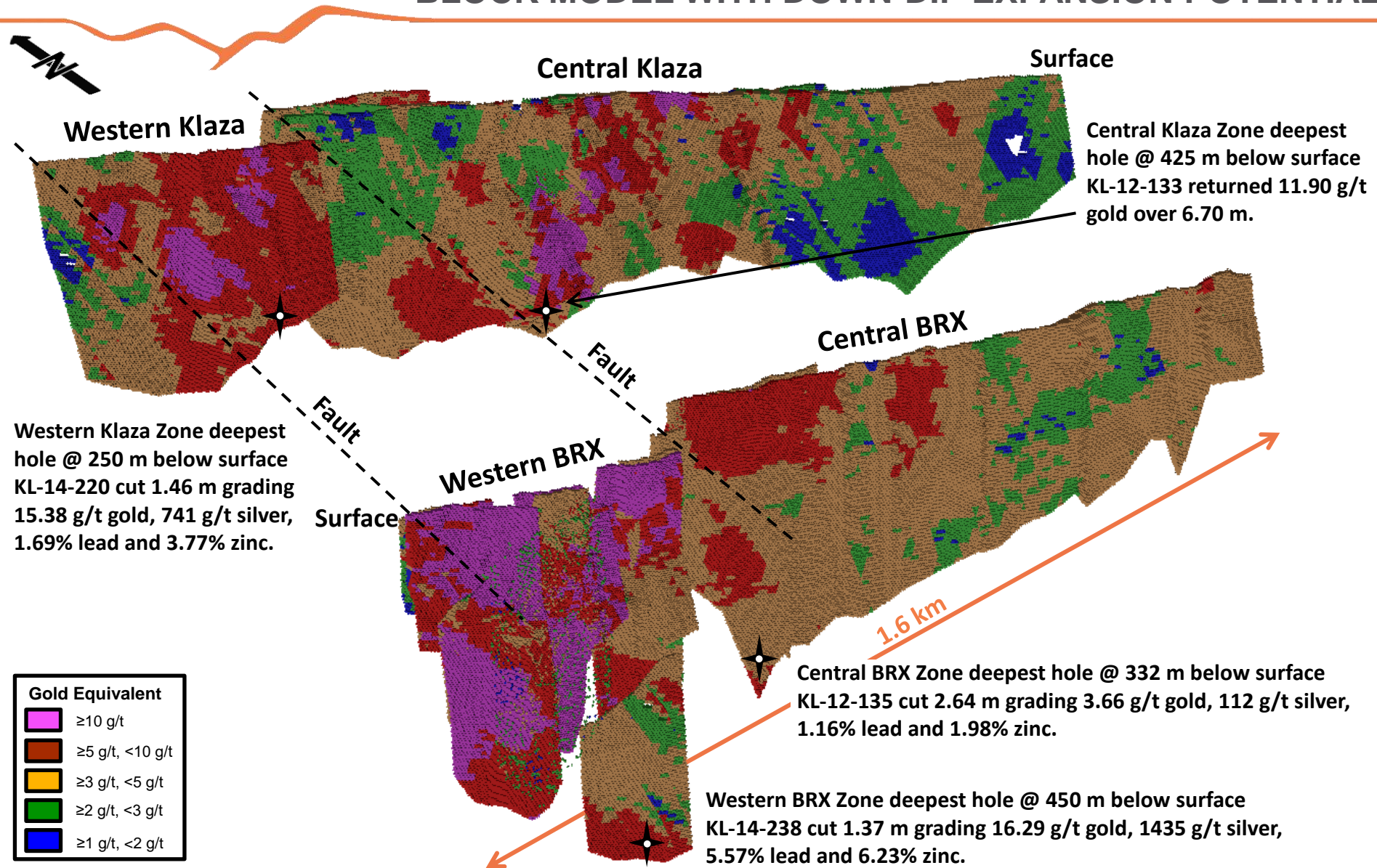
<sup>2</sup> Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

<sup>3</sup> Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

<sup>4</sup> Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

<sup>5</sup> Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

# BLOCK MODEL WITH DOWN-DIP EXPANSION POTENTIAL





**Increased Confidence** – Approximately **60% of the total ounces are now classified as Indicated** and were upgraded at the very low cost of \$4 per oz gold or 52 oz gold per metre drilled.

**Potential for Increase** – Strong expansion potential exists directly along strike and down-dip of the current Mineral Resources. All mineralized veins start at surface and have been systematically explored to an average depth of only 275 m below surface. The deposit model suggests mineralization could extend to 1,000 m or more. The system is also open to the east into an area of bulk tonnage style mineralization, which requires a modest amount of drilling and sampling to be modeled.

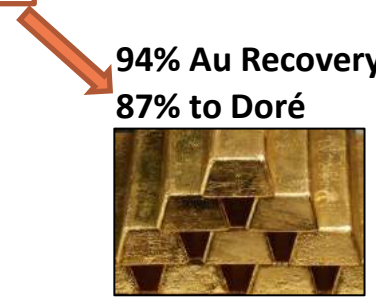
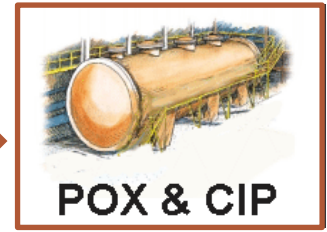
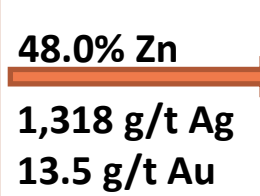
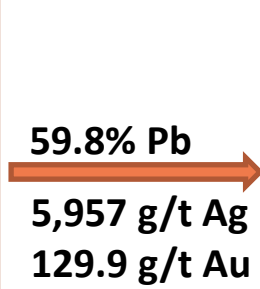
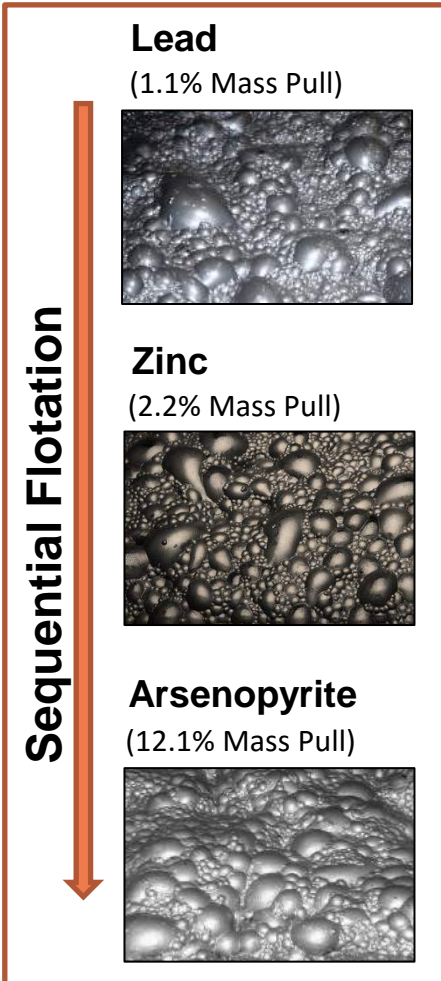
**Enhancement of Project Economics** – Based on this new resource, Rockhaven believes there are a number of potential economic benefits, including:

- Exceptional high-grade starter pits highlighted by the Western BRX Zone containing **232,000 oz gold in 759 kt at an average grade of 9.5 g/t gold in the Indicated category**;
- Reduction of upfront capital, due to the introduction of pre-concentration to the processing flow-sheet and potential for staging underground development, because of the greater emphasis on open pit; and,
- Better mining efficiencies because of potentially larger pits and wider stopes that reflect the updated modelling of the mineralized zones, and the incorporation of pre-concentration.



## Crushing & Grinding 1,500 tpd

- High recovery of all metals to three separate concentrates
- Hydro-metallurgical circuit is small (~200 t/day)
- Concentrate marketing analysis done in conjunction with metallurgy and shows concentrates are marketable
- Comprehensive pre-concentration studies have been completed and show the potential to increase head-grade to mill and reduce mill and circuit size



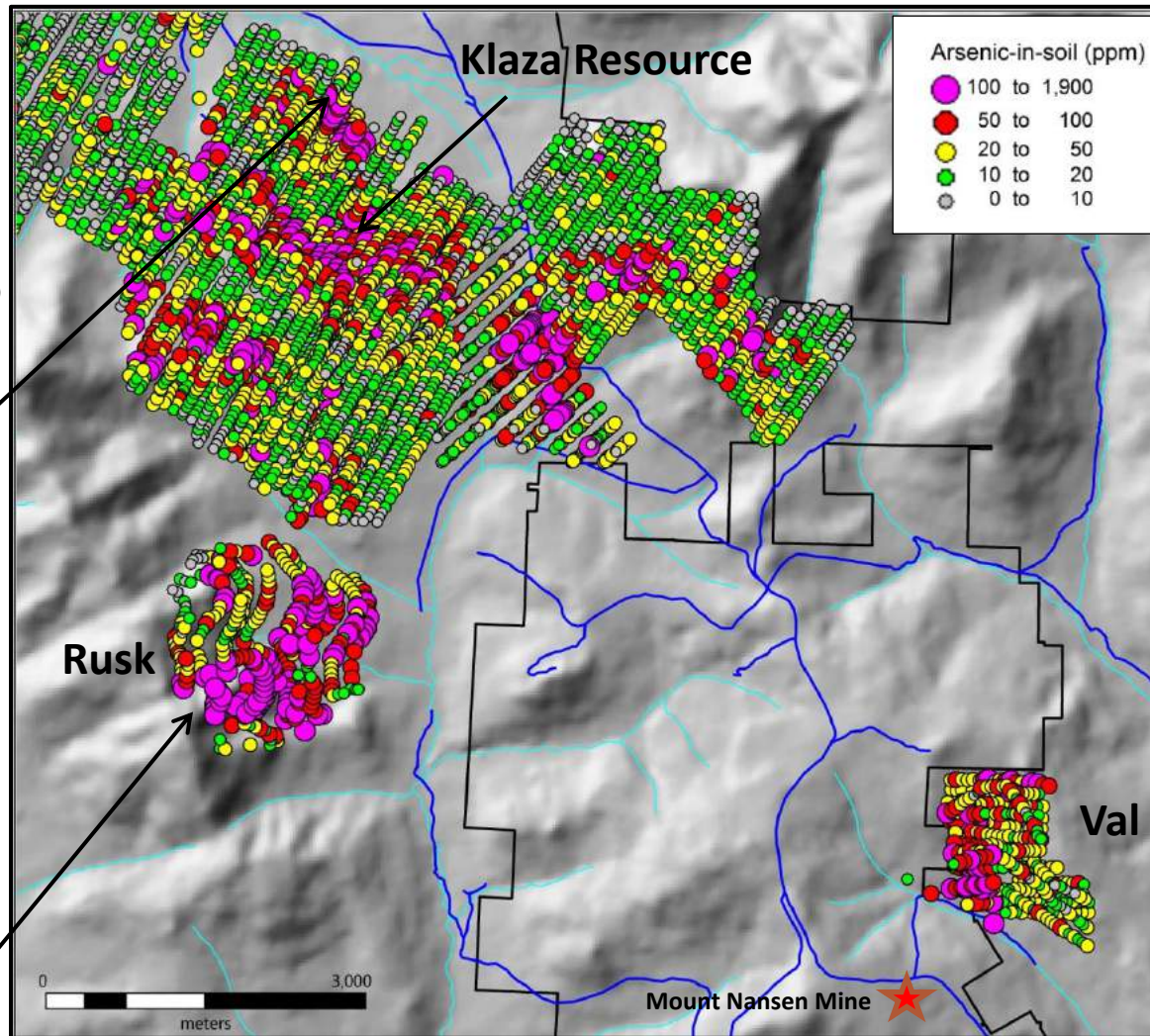


# POTENTIAL FOR NEW MAJOR DISCOVERIES

- New mineralized zones discovered in exploration drill holes in 2017

Results include:

- 1.16 g/t gold and 18.7 silver over 10.12 m (drill)
- 12.60 g/t gold and 312 g/t silver over 0.46 m (drill)
- 9.43 g/t gold and 180 g/t silver over 0.86 m (drill)



- Numerous targets exist outside of the main resource area
- Rusk Target - 2.6 Km<sup>2</sup> soil geochemical anomaly (Au, Ag, Sb and As)





Former LSCFN Chief Eric Fairclough with Rockhaven CEO Matt Turner at EBA Signing Ceremony, August 2015



First Nation and local hiring is a priority for Rockhaven



# STRONG MANAGEMENT & INSIDER OWNERSHIP

## Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor

<b>SHARES OUTSTANDING:</b>	<b>153,718,093</b>
<b>SHARES FULLY DILUTED:</b>	<b>164,221,143</b>
<b>MARKET CAPITALIZATION:</b>	<b>\$21,500,000</b>
<b>WORKING CAPITAL:</b>	<b>~\$500,000</b>
<b>CORPORATE DEBT:</b>	<b>NONE</b>

<b>SIGNIFICANT HOLDERS:</b>	<b>SHARES</b>	<b>%</b>
<b>STRATEGIC METALS LTD.</b>	<b>60,394,212</b>	<b>39%</b>
<b>INSIDERS</b>	<b>17,236,917</b>	<b>11%</b>
<b>COEUR MINING, INC.</b>	<b>15,150,000</b>	<b>9.9%</b>
<b>TOCQUEVILLE</b>	<b>4,631,500</b>	<b>3%</b>
<b>TOTAL:</b>	<b>97,412,629</b>	<b>63%</b>

